# PROFESSIONAL 2026 DEVELOPMENT







Welcome to NH Bankers Association's 2026 Professional Development offerings. We've made it easy for you to see what programs are geared to you by occupation and career development.

A full calendar of events is included - save the dates!

NH Bankers
ASSOCIATION

nhbankers.com





## Career **DEVELOPMENT**

Plan your continued learning with our career-focused continued education.

## **Emerging Leaders**

- ▶ Capitol Day
- ▶ Emerging Leaders Conference
- Leadership Foundations Certificate
  Program with UNH
- New England School of Financial Studies
- Northern New England School of Banking
- ABA-Wharton Emerging Leaders Certificates

#### Managers

- ▶ ABA Management Skills Courses & Certificates
- New England School of Financial Studies
- ▶ Peer Groups

# Executive and Senior Managers

- American Bankers Association Washington Summit
- ▶ Fall Washington Visit
- Independent Community Bankers of America Capital Summit
- NH & VT Bankers Annual Conference
- ▶ Spring C-Suite Meeting
- SBS Institute Certified Banking Security Executive

#### **Directors**

- ► ABA Board Training
- Directors Education Series
- ▶ FDIC Directors College
- Trustees and Directors Forum

### **For Everyone**

- ▶ ABA Certficate Programs
- NH Bankers Annual Meeting
- ▶ OnCourse Learning Webinars
- ▶ Women in Banking
- Franklin Pierce University Partnership Offering Discount for Online Degrees
- ▶ UNH/Paul College Partnership Offering Discount for Masters Degrees

2026
PROFESSIONAL DEVELOPMEN

## Occupational **DEVELOPMENT**

Plan your job-focused learning with education for occupational development.

## Advocacy/Grassroots

- American Bankers Association Washington Summit
- Capitol Day
- ▶ Fall Washington Visit
- Independent Community Bankers of America Capital Summit

#### Business, Commercial Lending and Credit

- Credit Analyst Development Program
- Commercial Lending Development Program
- ABA Business & Commercial Lending Certificate
- ▶ ABA Small Business Banker
- ABA Financial and Credit Risk Management
- Commercial Lending Peer Group

#### Compliance

- ▶ Compliance Conference
- ▶ Fall Compliance Workshop
- ▶ BSA Workshop
- ▶ ABA Compliance Certificates
- BSA and AML Compliance
- Compliance Essentials
- Compliance Management System
- Deposit Compliance
- Lending Compliance Core Concepts
- Mortgage Lending Compliance

### **Consumer Lending**

- ▶ Tri-State Mortgage Conference
- ▶ ABA Mortgage Lending Certificate
- ABA Mortgage Lending Compliance Certificate
- Mortgage Peer Group

#### Retail

- ABA Retail Banking Certificates
  - Bank Financial Management
  - Bank Teller
  - Branch Manager
  - Personal Banker
  - Supervisor/Team Leader
  - Universal Banker
- ▶ Retail Banking Conference
- ▶ Retail/Deposit Operations Peer Group

### Security, Fraud/ Risk Management

- ▶ Bank Security Seminar
- ▶ ABA Risk Management Certificates
- Fraud Prevention
- Operational Risk Management
- Risk Management Frameworks
- Fraud Academy
- ▶ Security/Fraud/Risk Management Peer Group

## Technology

- ▶ ABA Cybersecurity Awareness Training
- SBS Certified Programs
- IT Peer Group

## Trust & Wealth Management

- ▶ Tri-State Trust Forum
- ▶ ABA Certificates
- Asset Management
- Core Concepts and Ethics for Fiduciary Advisors
- Fiduciary Principles and Ethics
- Fiduciary Relationship Management
- Fiduciary Risk and Compliance
- Integrated Wealth Planning and Advice
- Private Banker
- Trust Administration
- ▶ Trust and Wealth Management Peer Group





> PROFESSIONAL DEVELOPMENT



## **ABA Learning CERTIFICATES**

Build the skills necessary to prepare for a career in banking or to enhance the skills and knowledge you already have.



New Hampshire and Vermont Bankers Associations are your Local ABA Training Providers.

Members of New Hampshire and Vermont Bankers Associations receive member pricing. You do not need to be a member of the American Bankers Association to receive this member benefit.

#### **ABA Bank Teller Certificate**

Credit earned: 1.5 CAFP, CFSSP, CRCM, CLBB; 1.25 CFMP, CSOP;

1 CCTS, CISP, CRSP, CTFA Member cost: \$695 Duration: 12 hours

#### **ABA Branch Manager Certificate**

Credit earned: 1.75 CFMP; 1.5 CAFP, CFSSP, CRCM; 1.25 CSOP;

1.0 CCTS, CISP, CLBB, CRSP, CTFA

Member cost: \$1,295 Duration: 14 hours

#### **ABA Certificate in Asset Management**

Credit earned: 13 CTFA, 8.5 CRSP, 8.00 CSOP, 0.50 CISP

Member cost: \$1,795 Duration: 9 hours

#### **ABA Certificate in Bank Financial Management\***

Credit earned: 72 CERP; 1 CAFP, CCTS, CFMP, CFSSP, CISP,

CLBB, CRCM, CRSP, CSOP

Member cost: Individually priced

\*The ABA Certificate in Bank Financial Management is unique in it consists of a combination of facilitated courses and self-paced courses. This certificate is not purchasable as a whole curriculum users must purchase the courses within the certificate individually. Upon completion, the user may request a printed certificate.

#### ABA Certificate in BSA and AML Compliance

Credit earned: 8.5 CAFP; 8.75 CRCM; 7.75 CFSSP; 3.25 CTFA(-

FID); 2.0 CCTS; 1.25 CSOP Member cost: \$1,595 Duration: 7 hours

#### **ABA Certificate in Business and Commercial Lending**

Credit earned: 42.0 CLBB, 3.75 CERP (self-paced); or 90.0

CLBB (facilitated)

Member cost: \$1,295

Duration: 33 hours

#### **ABA Certificate in Compliance Essentials**

**Credit earned:** 14.75 CRCM, 10.25 CERP, 3 CAFP, 1.25 CCTS,

CSOP

Member cost: \$1,995 Duration: 12 hours 5 min

## ABA Certificate in Compliance Management System (CMS)

Credit earned: N/A Member cost: \$695 Duration: 2 hours 10 min

## ABA Certificate in Core Concepts for Fiduciary Advisors

Credit earned: 4.5 CTFA, 2.75 CCTS, 3.25 CRSP, 2.0 CSOP

Member cost: \$895 Duration: 3 hours 30 min

#### **ABA Certificate in Deposit Compliance**

Credit earned: 7.25 CRCM, 4.25 CERP, 3.00 CAFP, 1.75 CSOP, 1

CFMP

Member cost: \$995 Duration: 5.5 hours

## ABA Certificate in Fiduciary Principles and Ethics

Credit earned: 2.25 CTFA, 1.5 CCTS, CRSP, CSOP

Member cost: \$395 Duration: 1 hour 30 min

## ABA Certificate and Fiduciary Relationship Management

Credit earned: 7.0 CTFA Member cost: \$1,295 Duration: 5 hours

## ABA Certificate in Fiduciary Risk and Compliance

Credit earned: 2.25 CTFA, 1.25 CSOP, 1.25 CISP, 1.25 CRSP

Member cost: \$595

Duration: 2 hours 30 min

#### ABA Certificate in Financial and Credit Risk Management

Credit earned: 7.0 CERP Member cost: \$1,295 Duration: 5 hours 15 min

#### **ABA Certificate in Fraud Prevention**

Credit earned: 6.75 CAFP, CFSSP; 2.0 CRCM

Member cost: \$795
Duration: 5 hours 20 min

#### ABA Certificate in General Banking\*

Credit earned: 37.5 CLBB; 15 CFMP Member cost: Individually priced

\*The ABA Certificate in General Banking is unique in that it consists of a combination of facilitated courses and self-paced courses. This certificate is not purchasable as a whole curriculum - users must purchase the courses within the certificate individually. Upon completion, the user may request a printed certificate.

## **ABA Learning CERTIFICATES**

## ABA Certificate in Integrated Wealth Planning and Advice

Credit earned: 19.75 CTFA, 5.25 CISP, 4.75 CRSP, 0.75 CSOP

Member cost: \$2,395 Duration: 12 hours

## ABA Certificate in Lending Compliance Core Concepts

Credit earned: 10.75 CRCM, 6.25 CERP, 2.25 CAFP

Member cost: \$1,095 Duration: 8.5 hours

## ABA Certificate in Mortgage Lending Compliance

Credit earned: 17.5 CRCM, 8.75 CERP, 2.25 CAFP

Member cost: \$1,995 Duration: 13.5 hours

#### ABA Certificate in Operational Risk Management

Credit earned: 9.25 CAFP; 12.75 CERP; 11.5 CRCM; 9.75 CSOP;

5.5 CFSSP

Member cost: \$1,595 Duration: 10 hours

## ABA Certificate in Risk Management Frameworks

Credit earned: 9.75 CERP Member cost: \$1,395 Duration: 8 hours

#### **ABA Certificate in Trust Administration**

Credit earned: 9 7.75 CTFA, 2.75 CSOP, 1.50 CCTS, 0.75 CRSP

Member cost: \$895 Duration: 5 hours 30 min

#### ABA Customer Service Representative Certificate

Credit earned: 1.5 CAFP, CFSSP, CRCM, CLBB; 1.25 CFMP, CSOP;

1 CCTS, CISP, CRSP, CTFA Member cost: \$795 Duration: 10.5 hours

#### **ABA Foundational Certificate in Bank Marketing\***

Credit earned: 49.00 CFMP, 1.25 CRCM, CSOP

Member cost: Individually priced

**Duration:** 17 hours

\*The ABA Certificate in Bank Marketing is unique in that it consists of a combination of facilitated courses and self-paced courses. This certificate is not purchasable as a whole curriculum - users must purchase the courses within the certificate individually. Upon completion, the user may request a printed certificate.

## ABA Health Savings Account (HSA) Expert Certificate

Credit earned: 5.25 CISP, CRSP, CTFA

Member cost: \$795 Duration: 2.5 hours

#### **ABA Personal Banker Certificate**

Credit earned: 1.5 CAFP, CFSSP, CRCM, CLBB; 1.25 CFMP, CSOP; 1 CCTS, CISP, CRSP, CTFA

Member cost: \$795

Duration: 13.5 hours

#### **ABA Private Banker Certificate**

Credit earned: 23.5 CTFA; 11.75 CERP; 7 CRSP; 3.75 CSOP; 2.5

CISP; 0.75 CCTS

Member cost: \$ 3,495

Duration: 28 hours 30 min

#### **ABA Residential Mortgage Lender Certificate**

Credit earned: 1.5 CAFP, CFSSP, CRCM, CLBB; 1.25 CFMP, CSOP;

1.0 CCTS, CISP, CRSP, CTFA

Member cost: \$775 Duration: 24 hours

#### **ABA Small Business Banker Certificate**

Credit earned: 1.5 CFMP, 3.75 CSOP, 11 CTFA, 12 CLBB

Member cost: \$495 Duration: 11 hours

#### **ABA Supervisor/Team Leader Certificate**

Credit earned: 1.5 CAFP, CFSSP, CRCM; 1.25 CFMP, CSOP;

1 CCTS, CISP, CLBB, CRSP, CTFA

*Member cost:* \$895 *Duration:* 9.5 hours

#### **ABA Universal Banker Certificate**

Credit earned: 1.5 CAFP, CFSSP, CRCM; 1.25 CFMP, CSOP;

1 CCTS, CISP, CLBB, CRSP, CTFA

Member cost: \$795 Duration: 9.5 hours

#### **ABA Wharton Emerging Leaders Certificate: Strategy**

Credit earned: N/A Member cost: \$1,695 Duration: 20 hours

## ABA Wharton Emerging Leaders Certificate: Engaging and Motivating Talent

Credit earned: N/A Member cost: \$1,695 Duration: 18 hours

#### ABA Wharton Emerging Leaders Certificate: Advanced Emerging Leadership

Credit earned: N/A Member cost: \$695 Duration: 41 hours







# NH Bankers with ASSOCIATION





University of **New Hampshire** 

Peter T. Paul College of Business and Economics

Presents an Intensive Program for Future Leaders in Banking

# IRADERSHIP ROUNDAILONS CELET CATE

**Sponsored by** 



## Program Objectives:

• Prepare for a management role or higher level management role

• Explore the distinction between leading and managing

• Develop strategies for managing change with a variety of constituencies

• Develop skills/experience in thinking strategically

• Enhance leadership communication skills and confidence in navigating difficult conversations

• Understand the key drivers of team effectiveness

### Who should attend:

• Bankers who are beginning their careers and have not yet held a management position

• Bankers who may have already attended the Northern New England School of Banking

Ask for more information!

Growing tomorrow's leaders, today.



## 2026 NH Bankers EVENT DATES

Save the dates! Notification on each event will occur when registration opens.

#### **JANUARY**

Emerging Leaders in Banking Workshop January 12 - Concord, NH

**Mental Health First Aid** 

January 14 - Concord, NH

New England Economic Forum Outlook 26

January 16 - Foxboro, MA

**New England Women and Allies Peer Group** 

January 21 - Virtual

#### **FEBRUARY**

New England State Bankers Associations Regional Large Bank Legislative Meeting

February 1-2 - Boston, MA

**Tri-State Mortgage Conference** 

February 5-6 - Portsmouth, NH

**Breaking into Banking 101** 

February 25 - Virtual

#### **MARCH**

**Capitol Day** 

March 3 - Concord, NH

**American Bankers Association** 

**Washington Summit** 

March TBD - Washington, DC

**Credit Analyst Development Program** 

Begins March 12 - Virtual

**Breaking into Banking 201** 

March 26 - Virtual

**Northern New England CFO Conference** 

March 26-27 - Portsmouth, NH

#### **APRIL**

**Women in Banking** 

April 16 - Concord, NH

**BSA Workshop** 

TBD - Virtual

#### May

Independent Community Bankers of America Capital Summit

May 4-7 - Washington, DC

**Spring C-Suite Meeting** 

May 14-15 - Stowe, VT

**New England School of Financial Studies** 

May 17-22 - Wellesley, MA

**Compliance Conference** 

May 19-20 - Concord, NH

#### JUNE

**Bank Security Seminar** 

**TBD** - Virtual

**NH Bankers Annual Meeting** 

June 11 - Concord, NH

**Directors College** 

TBD - Concord, NH

#### **JULY**

Women Lead Symposium w/ABA

July 30 - Virtual

#### **AUGUST**

Commercial Lending Development

**Program** 

Starts August 20 - Virtual

#### **SEPTEMBER**

**NH & VT Bankers Annual Conference** 

September 14-16 - Whitefield, NH

**Credit Analyst Development Program** 

Starts September 17 - Virtual

**Fall Washington Visit** 

TBD - Washington, DC

#### **OCTOBER**

**Tri-State Trust Forum** 

October 1-2 - Portsmouth, NH

**Northern New England School of Banking** 

October 19-23 - Portsmouth, NH

#### **NOVEMBER**

**Trustees and Directors Forum** 

November 5 - Concord, NH

**Fall Compliance Workshop** 

November 18 - Concord. NH



# NH Bankers ASSOCIATION

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